

IHSG	6,719
Change (%)	0.56%
Net Foreign Buy (YTD)	16.56 T
Support	6620
Resistance	6680

Sectoral	Last	Change %
IDXBASIC.JK	1,011	1.60%
IDXCYCLIC.JK	893	0.87%
IDXENERGY.JK	1,801	1.49%
IDXFINANCE.JK	1,422	0.11%
IDXHEALTH.JK	1,483	0.39%
IDXNONCYC.JK	754	0.23%
IDXINDUST.JK	1,181	0.68%
IDXINFRA.JK	863	1.02%
IDXPROPERT.JK	731	0.90%
IDXTECHNO.JK	4,749	0.35%
IDXTRANS.JK	1,944	1.12%

Commodities	Last	Change %
Crude Oil Aug 23	71.9	0.14%
Brent Crude Oil	76.6	-0.01%
Gold Aug 23	1922.9	-0.22%
Copper Sep 23	3.8	-0.17%

Indeks	Close	Change %
Dow Jones Industrial Average	34,289	-0.38%
S&P 500	4,447	-0.20%
NASDAQ Composite	13,792	-0.18%
FTSE 100	7,442	-1.03%
DAX PERFORMANCE-INDEX	15,938	-0.63%
SSE Composite Index	3,223	-0.69%
HANG SENG INDEX	19,110	-1.57%
Nikkei 225	33,008	-0.99%

Indikator	Tingkat / Date
GDP Growth Rate	-0.92 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.52 percent
Inflation Rate MoM	0.14 percent
Interest Rate	5.75 percent
Balance of Trade	436 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	21.44 points
Manufacturing PMI	52.5 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- ASII akuisisi Jaya Mandarin Agung (JMA) USD85 juta
- HMSP amandemen transaksi afiliasi Rp. 14.08 triliun
- MDKA siap lunasi obligasi Rp. 726.25 miliar
- MPPA right issue Rp. 550 miliar
- SIDO targetkan penjualan naik 10%-15% tahun 2023

NEWS MARKET

IHSG ditutup naik 0,56% pada perdagangan kemarin, kembali ke level psikologis 6.700, menjadi 6.719,06 pada perdagangan Rabu (5/7/2023). Pada Rabu, total transaksi mencapai Rp 8,99 triliun dengan volume 18,69 miliar saham. Sebanyak 322 saham menguat, 207 terkoreksi, dan 205 stagnan.

Pelaku pasar masih mencerna dan menakar implikasi dari melandainya inflasi terhadap kebijakan suku bunga Bank Indonesia (BI) dan kaitannya dengan aliran modal ke pasar saham. Inflasi yang rendah bisa membuat investor tidak lagi begitu khawatir terhadap suku bunga. Berdasarkan data BPS inflasi Indeks Harga Konsumen (IHK) Juni 2023 tercatat sebesar 0,14% (month-to-month/mtm), sehingga IHK secara tahunan menjadi 3,52% (yoy), lebih rendah dari inflasi IHK bulan sebelumnya yang tercatat sebesar 4,00% (yoy).

Dari Amerika Serikat, ketiga bursa utama mereka kompak ditutup di zona merah pada perdagangan Rabu (5/7/2023). Indeks Dow Jones ditutup melemah 0,38% ke posisi 34.288,64, indeks Nasdaq terkoreksi 0,18% ke posisi 13.791,65 sementara indeks S&P 500 melandai 0,2% ke posisi 4.446,82.

Melansir Wall Street Journal (WSJ), Senin (4/7), China menerapkan pembatasan ekspor pada dua mineral yang menurut AS sangat penting untuk produksi semikonduktor, sistem rudal, dan sel surya.

Mineral yang dimaksud, yakni gallium dan germanium, bersama dengan lebih dari lusinan material terkait lainnya akan tunduk pada kontrol ekspor yang tidak dijelaskan secara rinci mulai 1 Agustus mendatang, seperti yang diumumkan oleh Kementerian Perdagangan Beijing pada Senin.

Ketegangan AS dan China tersebut membuat pelaku pasar keuangan global khawatir sehingga investor menarik modal dan investasi mereka dari Asia dan Emerging Market. Capital outflow pun membuat mata uang rupiah goyang.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ESSA	630	Trading Buy	640	650	610	Bullish Breakaway, entry level: 610-630
EMTK	750	Hold	760	770	730	Cup and Handle
HRUM	1,590	Sell on Strength	1,610	1,640	1,540	Bullish Breakaway
PGAS	1,345	Hold	1,365	1,385	1,300	Bullish Breakaway
PNIN	1,105	Trading Buy	1,120	1,140	1,070	Bullish Breakaway, entry level: 1080-1110

LQ45 PERFORMANCE



Thursday, July 6, 2023

CODE	PRICE	Daily (%)	PER
BRIS	1,750	-2.23%	16
ACES	640	2.57%	16
GOTO	109	0.00%	#N/A
ASII	6,775	0.00%	9
BSDE	1,075	0.94%	8
ICBP	11,450	-0.22%	20
INDF	7,425	0.68%	8
BBRI	5,450	0.00%	15
BMRI	5,275	0.48%	11
JPFA	1,375	-2.48%	28
TLKM	3,980	0.25%	19
BBCA	9,050	0.00%	25
TOWR	1,110	3.26%	17
BRPT	760	0.00%	298
INKP	8,725	2.95%	4
ANTM	1,985	0.76%	12
AKRA	1,400	0.00%	10
BBNI	9,150	0.55%	9
AMRT	2,620	0.77%	37
INTP	9,725	1.30%	16
HRUM	1,590	0.63%	5
CPIN	5,500	0.00%	46
BBTN	1,305	-0.76%	5
KLBF	2,010	1.26%	27
SIDO	720	-0.69%	19
SMGR	6,175	1.65%	16
EXCL	2,000	1.27%	19
UNVR	4,310	-0.46%	35
MEDC	930	3.33%	3
UNTR	23,700	2.60%	4
ARTO	3,350	-3.18%	3,205
INCO	6,325	1.20%	18
TBIG	2,020	1.00%	30
SCMA	171	0.00%	17
TPIA	2,100	0.96%	#N/A
BUKA	214	0.94%	#N/A
MDKA	3,360	4.35%	#N/A
TINS	935	2.75%	14
PGAS	1,345	0.37%	7
INDY	2,080	6.12%	2
PTBA	2,780	1.83%	3
EMTK	750	0.67%	44
SRTG	1,750	1.74%	#N/A
ESSA	630	8.62%	6
ITMG	24,925	0.40%	2

PRICE	YTD (%)	
BRIS	1,750	35.66%
ACES	640	29.03%
GOTO	109	19.78%
ASII	6,775	18.86%
BSDE	1,075	16.85%
ICBP	11,450	14.50%
INDF	7,425	10.41%
BBRI	5,450	10.32%
BMRI	5,275	6.30%
JPFA	1,375	6.18%
TLKM	3,980	6.13%
BBCA	9,050	5.85%
TOWR	1,110	0.91%
BRPT	760	0.66%
INKP	8,725	0.00%
ANTM	1,985	0.00%
AKRA	1,400	0.00%
BBNI	9,150	-0.81%
AMRT	2,620	-1.13%
INTP	9,725	-1.77%
HRUM	1,590	-1.85%
CPIN	5,500	-2.65%
BBTN	1,305	-3.33%
KLBF	2,010	-3.83%
SIDO	720	-4.64%
SMGR	6,175	-6.08%
EXCL	2,000	-6.54%
UNVR	4,310	-8.30%
MEDC	930	-8.37%
UNTR	23,700	-9.11%
ARTO	3,350	-9.95%
INCO	6,325	-10.92%
TBIG	2,020	-12.17%
SCMA	171	-16.99%
TPIA	2,100	-18.29%
BUKA	214	-18.32%
MDKA	3,360	-18.45%
TINS	935	-20.09%
PGAS	1,345	-23.58%
INDY	2,080	-23.81%
PTBA	2,780	-24.66%
EMTK	750	-27.18%
SRTG	1,750	-30.83%
ESSA	630	-31.15%
ITMG	24,925	-36.13%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	60%	1,095	▼	1,820	4%
ACES	63%	392	▼	805	20%
GOTO	35%	81	▼	354	69%
ASII	30%	5,200	▼	7,300	7%
BSDE	23%	875	▼	1,195	10%
ICBP	41%	8,125	▼	11,700	2%
INDF	23%	6,025	▼	7,500	1%
BBRI	36%	4,010	▼	5,625	3%
BMRI	47%	3,588	▼	5,500	4%
JPFA	35%	1,015	▼	1,635	16%
TLKM	11%	3,570	▼	4,770	17%
BBCA	29%	7,000	▼	9,400	4%
TOWR	25%	885	▼	1,295	14%
BRPT	8%	702	▼	1,061	28%
INKP	29%	6,775	▼	10,400	16%
ANTM	29%	1,535	▼	2,390	17%
AKRA	56%	900	▼	1,670	16%
BBNI	28%	7,150	▼	9,950	8%
AMRT	47%	1,785	▼	3,150	17%
INTP	8%	8,975	▼	11,850	18%
HRUM	32%	1,205	▼	2,050	22%
CPIN	27%	4,330	▼	6,275	12%
BBTN	13%	1,150	▼	1,572	17%
KLBF	28%	1,565	▼	2,360	15%
SIDO	14%	630	▼	990	27%
SMGR	10%	5,625	▼	8,277	25%
EXCL	18%	1,695	▼	2,780	28%
UNVR	9%	3,960	▼	5,475	21%
MEDC	72%	540	▼	1,430	35%
UNTR	7%	22,200	▼	36,200	35%
ARTO	71%	1,960	▼	11,100	70%
INCO	33%	4,740	▼	7,750	18%
TBIG	12%	1,800	▼	3,260	38%
SCMA	30%	132	▼	278	38%
TPIA	4%	2,010	▼	2,650	21%
BUKA	11%	193	▼	354	40%
MDKA	18%	2,850	▼	4,950	32%
TINS	7%	870	▼	1,585	41%
PGAS	4%	1,295	▼	1,995	33%
INDY	22%	1,705	▼	3,420	39%
PTBA	5%	2,660	▼	4,530	39%
EMTK	33%	565	▼	2,300	67%
SRTG	16%	1,515	▼	3,030	42%
ESSA	31%	480	▼	1,265	50%
ITMG	13%	22,125	▼	45,650	45%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Thursday, July 6, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,280	1.19%	93	ASSA	1,280	65.16%	88%	680	▼	1,875	-32%
GGRM	27,300	-1.27%	14	GGRM	27,300	51.67%	65%	16,500	▼	31,950	-15%
ISAT	8,975	0.00%	13	ISAT	8,975	45.34%	70%	5,275	▼	9,175	2%
BRIS	1,750	-2.23%	16	BRIS	1,750	35.66%	60%	1,095	▼	1,820	4%
BFIN	1,410	-0.35%	11	BFIN	1,410	33.65%	46%	965	▼	1,535	8%
JSMR	3,940	2.87%	12	JSMR	3,940	32.21%	42%	2,770	▼	3,960	1%
ACES	640	2.57%	16	ACES	640	29.03%	63%	392	▼	805	-20%
DOID	380	2.70%	6	DOID	380	25.00%	44%	264	▼	460	-17%
ERAA	482	1.69%	8	ERAA	482	22.96%	28%	376	▼	580	-17%
GOTO	109	0.00%	#N/A	GOTO	109	19.78%	35%	81	▼	354	-69%
ASII	6,775	0.00%	9	ASII	6,775	18.86%	30%	5,200	▼	7,300	7%
MAPI	1,700	-0.87%	14	MAPI	1,700	17.65%	105%	830	▼	1,940	-12%
BMTR	326	4.49%	5	BMTR	326	17.27%	24%	262	▼	470	-31%
BSDE	1,075	0.94%	8	BSDE	1,075	16.85%	23%	875	▼	1,195	-10%
ICBP	11,450	-0.22%	20	ICBP	11,450	14.50%	41%	8,125	▼	11,700	2%
CTRA	1,075	1.42%	11	CTRA	1,075	14.36%	33%	810	▼	1,185	9%
HMSP	945	-1.05%	17	HMSP	945	12.50%	21%	780	▼	1,235	-23%
SMRA	680	3.03%	16	SMRA	680	12.40%	37%	498	▼	740	8%
INDF	7,425	0.68%	8	INDF	7,425	10.41%	23%	6,025	▼	7,500	1%
BBRI	5,450	0.00%	15	BBRI	5,450	10.32%	36%	4,010	▼	5,625	3%
ELSA	344	0.58%	6	ELSA	344	10.26%	22%	282	▼	400	-14%
MYOR	2,700	3.05%	26	MYOR	2,700	8.00%	59%	1,700	▼	2,900	7%
PWON	490	-1.61%	13	PWON	490	7.46%	18%	414	▼	530	8%
BMRI	5,275	0.48%	11	BMRI	5,275	6.30%	47%	3,588	▼	5,500	4%
JPFA	1,375	-2.48%	28	JPFA	1,375	6.18%	35%	1,015	▼	1,635	-16%
TLKM	3,980	0.25%	19	TLKM	3,980	6.13%	11%	3,570	▼	4,770	-17%
BBCA	9,050	0.00%	25	BBCA	9,050	5.85%	29%	7,000	▼	9,400	4%
LSIP	1,060	0.47%	9	LSIP	1,060	4.43%	11%	955	▼	1,275	-17%
AVIA	650	-0.76%	28	AVIA	650	3.17%	15%	565	▼	960	-32%
SMDR	398	4.19%	2	SMDR	398	3.11%	16%	344	▼	626	-36%
RMKE	955	6.70%	5	RMKE	955	1.60%	62%	590	▼	1,215	-21%
TOWR	1,110	3.26%	17	TOWR	1,110	0.91%	25%	885	▼	1,295	-14%
BRPT	760	0.00%	298	BRPT	760	0.66%	8%	702	▼	1,061	-28%
AKRA	1,400	0.00%	10	AKRA	1,400	0.00%	56%	900	▼	1,670	-16%
ANTM	1,985	0.76%	12	ANTM	1,985	0.00%	29%	1,535	▼	2,390	-17%
INKP	8,725	2.95%	4	INKP	8,725	0.00%	29%	6,775	▼	10,400	-16%
BBNI	9,150	0.55%	9	BBNI	9,150	-0.81%	28%	7,150	▼	9,950	8%
AMRT	2,620	0.77%	37	AMRT	2,620	-1.13%	47%	1,785	▼	3,150	-17%
INTP	9,725	1.30%	16	INTP	9,725	-1.77%	8%	8,975	▼	11,850	-18%
HRUM	1,590	0.63%	5	HRUM	1,590	-1.85%	32%	1,205	▼	2,050	-22%
CPIN	5,500	0.00%	46	CPIN	5,500	-2.65%	27%	4,330	▼	6,275	-12%
BBTN	1,305	-0.76%	5	BBTN	1,305	-3.33%	13%	1,150	▼	1,572	-17%
KLBF	2,010	1.26%	27	KLBF	2,010	-3.83%	28%	1,565	▼	2,360	-15%
SIDO	720	-0.69%	19	SIDO	720	-4.64%	14%	630	▼	990	-27%
AALI	7,625	0.33%	10	AALI	7,625	-4.98%	8%	7,050	▼	9,850	-23%
MPMX	1,060	0.00%	7	MPMX	1,060	-5.36%	19%	890	▼	1,360	-22%
SMGR	6,175	1.65%	16	SMGR	6,175	-6.08%	10%	5,625	▼	8,277	-25%
EXCL	2,000	1.27%	19	EXCL	2,000	-6.54%	18%	1,695	▼	2,780	-28%
UNVR	4,310	-0.46%	35	UNVR	4,310	-8.30%	9%	3,960	▼	5,475	-21%
MEDC	930	3.33%	3	MEDC	930	-8.37%	72%	540	▼	1,430	-35%
TAPG	580	3.57%	5	TAPG	580	-8.66%	15%	505	▼	770	-25%
HEAL	1,410	2.17%	69	HEAL	1,410	-9.03%	11%	1,265	▼	1,800	-22%

UNTR	23,700	2.60%	4	UNTR	23,700	-9.11%	UNTR	23,700	7%	22,200	▼	36,200	-35%
MNCN	670	3.08%	4	MNCN	670	-9.46%	MNCN	670	22%	550	▼	1,100	-39%
ARTO	3,350	-3.18%	3,205	ARTO	3,350	-9.95%	ARTO	3,350	71%	1,960	▼	11,100	-70%
PNLF	320	9.59%	6	PNLF	320	-10.61%	PNLF	320	26%	254	▼	775	-59%
TKIM	6,300	2.44%	3	TKIM	6,300	-10.64%	TKIM	6,300	13%	5,600	▼	8,525	-26%
25 INCO	6,325	1.20%	18	INCO	6,325	-10.92%	INCO	6,325	33%	4,740	▼	7,750	-18%
TBIG	2,020	1.00%	30	TBIG	2,020	-12.17%	TBIG	2,020	12%	1,800	▼	3,260	-38%
45 BRMS	139	2.96%	103	BRMS	139	-12.58%	BRMS	139	22%	114	▼	262	-47%
MTEL	690	0.73%	31	MTEL	690	-13.75%	MTEL	690	11%	620	▼	805	-14%
PTPP	605	3.42%	13	PTPP	605	-15.38%	PTPP	605	21%	498	▼	1,075	-44%
MIKA	2,650	-1.12%	38	MIKA	2,650	-16.93%	MIKA	2,650	10%	2,420	▼	3,400	-22%
SCMA	171	0.00%	17	SCMA	171	-16.99%	SCMA	171	30%	132	▼	278	-38%
TPIA	2,100	0.96%	#N/A	TPIA	2,100	-18.29%	TPIA	2,100	4%	2,010	▼	2,650	-21%
23 BUKA	214	0.94%	#N/A	BUKA	214	-18.32%	BUKA	214	11%	193	▼	354	-40%
MDKA	3,360	4.35%	#N/A	MDKA	3,360	-18.45%	MDKA	3,360	18%	2,850	▼	4,950	-32%
TINS	935	2.75%	14	TINS	935	-20.09%	TINS	935	7%	870	▼	1,585	-41%
PGAS	1,345	0.37%	7	PGAS	1,345	-23.58%	PGAS	1,345	4%	1,295	▼	1,995	-33%
38 INDY	2,080	6.12%	2	INDY	2,080	-23.81%	INDY	2,080	22%	1,705	▼	3,420	-39%
PTBA	2,780	1.83%	3	PTBA	2,780	-24.66%	PTBA	2,780	5%	2,660	▼	4,530	-39%
37 EMTK	750	0.67%	44	EMTK	750	-27.18%	EMTK	750	33%	565	▼	2,300	-67%
ENRG	214	0.94%	5	ENRG	214	-27.21%	ENRG	214	11%	193	▼	404	-47%
SRTG	1,750	1.74%	#N/A	SRTG	1,750	-30.83%	SRTG	1,750	16%	1,515	▼	3,030	-42%
ESSA	630	8.62%	6	ESSA	630	-31.15%	ESSA	630	31%	480	▼	1,265	-50%
2 ITMG	24,925	0.40%	2	ITMG	24,925	-36.13%	ITMG	24,925	13%	22,125	▼	45,650	-45%
WIKA	510	3.24%	#N/A	WIKA	510	-36.25%	WIKA	510	42%	358	▼	1,135	-55%
7 ADRO	2,420	3.42%	2	ADRO	2,420	-37.14%	ADRO	2,420	20%	2,010	▼	4,250	-43%
ADMR	1,055	5.50%	9	ADMR	1,055	-37.76%	ADMR	1,055	43%	740	▼	2,050	-49%
WSKT	202	0.00%	#N/A	WSKT	202	-43.89%	WSKT	202	4%	195	▼	595	-66%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

DIVIDEN

CUM DATE

SOHO Rp. 118
RUIS Rp. 3.5
PMJS Rp. 7.3
PANS Rp. 250
INDF Rp. 257
IDPR Rp. 1
ICBP Rp. 188
BLUE Rp. 33

EX DATE

UNVR Rp. 71
TRJA Rp. 3
SIMP Rp. 15
LSIP Rp. 53
GPRA Rp. 1
DVLA Rp. 78
CFIN Rp. 100
BIRD Rp. 72
ASRM Rp. 65
AMFG Rp. 80
AMAG Rp. 20

IPO

OFFERING

GRPM Rp. 120
CRSN Rp. 125
WIDI Rp. 100
TGUK Rp. 110

BOOK BUILDING

INET Rp 100 - Rp 101
MAHA Rp 118 - Rp 128

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday July 03 2023							
6:45 AM	US	S&P Global Manufacturing PMI Final JUN	48.3	48.4			48.3
7:00 AM	US	ISM Manufacturing PMI JUN	48	46.9	47		48
7:00 AM	US	ISM Manufacturing Employment JUN	48.1	51.4	50.5		51.3
7:00 AM	US	Construction Spending MoM MAY	0.80%	0.4% ⊕	0.80%		0.80%
7:00 AM	US	ISM Manufacturing New Orders JUN	45.8	42.6			45
7:00 AM	US	ISM Manufacturing Prices JUN	41.8	44.2	44		44
8:30 AM	US	3-Month Bill Auction	5.23%	5.18%			
8:30 AM	US	6-Month Bill Auction	5.26%	5.22%			
Tuesday July 04 2023							
6:45 PM	CN	Caixin Services PMI JUN	53.9	57.1			56.5
6:45 PM	CN	Caixin Composite PMI JUN	52.5	55.6			55.1
Wednesday July 05 2023							
2:25 AM	US	LMI Logistics Managers Index Current JUN	45.8	47.3			
5:55 AM	US	Redbook YoY JUL/01	0.70%	0.50%			
7:00 AM	US	Factory Orders MoM MAY	0.30%	0.3% ⊕	0.80%		1.50%
7:00 AM	US	Factory Orders ex Transportation MAY	-0.50%	-0.6% ⊕	0.50%		0.30%
8:30 AM	US	17-Week Bill Auction	5.25%	5.23%			
11:00 AM	US	FOMC Minutes					
1:00 PM	US	Fed Williams Speech					
1:30 PM	US	API Crude Oil Stock Change JUN/30	-4.382M	-2.408M			
Thursday July 06 2023							
4:00 AM	US	MBA 30-Year Mortgage Rate JUN/30		6.75%			
4:00 AM	US	MBA Mortgage Applications JUN/30		3%			
4:00 AM	US	MBA Mortgage Refinance Index JUN/30		439.2			
4:00 AM	US	MBA Mortgage Market Index JUN/30		218.1			
4:00 AM	US	MBA Purchase Index JUN/30		170.3			
4:30 AM	US	Challenger Job Cuts JUN		80.089K			103.0K
5:15 AM	US	ADP Employment Change JUN		278K	228K		180.0K
5:30 AM	US	Exports MAY		\$249.0B			\$248.2B
5:30 AM	US	Imports MAY		\$323.6B			\$316.9B
5:30 AM	US	Balance of Trade MAY		\$-74.6B	\$-69B		\$-68.7B
5:30 AM	US	Initial Jobless Claims JUL/01		239K	245K		245.0K
5:30 AM	US	Jobless Claims 4-week Average JUL/01		257.5K	256.84K		258K
5:30 AM	US	Continuing Jobless Claims JUN/24		1742K	1745K		1739.0K
5:45 AM	US	Fed Logan Speech					
6:45 AM	US	S&P Global Services PMI Final JUN		54.9	54.1		54.1
6:45 AM	US	S&P Global Composite PMI Final JUN		54.3			53
7:00 AM	US	ISM Services PMI JUN		50.3	51		50
7:00 AM	US	JOLTs Job Openings MAY		10.103M	9.935M		9.9M
7:00 AM	US	ISM Services Employment JUN		49.2	49.9		49.1
7:00 AM	US	JOLTs Job Quits MAY		3.793M			3.71M
7:00 AM	US	ISM Services Business Activity JUN		51.5	51.9		51.2
7:00 AM	US	ISM Services Prices JUN		56.2	53.3		55
7:00 AM	US	ISM Services New Orders JUN		52.9	55.9		52
7:30 AM	US	EIA Natural Gas Stocks Change JUN/30		76Bcf			
8:00 AM	US	EIA Crude Oil Stocks Change JUN/30		-9.803M	-9.983M		
8:00 AM	US	EIA Gasoline Stocks Change JUN/30		0.803M	-1.417M		
8:00 AM	US	EIA Cushing Crude Oil Stocks Change JUN/30		1.209M			
8:00 AM	US	EIA Distillate Fuel Production Change JUN/30		-0.368M			
8:00 AM	US	EIA Heating Oil Stocks Change JUN/30		-0.529M			
8:00 AM	US	EIA Refinery Crude Runs Change JUN/30		-0.216M			
8:00 AM	US	EIA Distillate Stocks Change JUN/30		0.124M	0.298M		
8:00 AM	US	EIA Gasoline Production Change JUN/30		0.298M			
8:00 AM	US	EIA Crude Oil Imports Change JUN/30		-0.376M			
8:30 AM	US	8-Week Bill Auction		5.19%			
8:30 AM	US	4-Week Bill Auction		5.09%			
9:00 AM	US	15-Year Mortgage Rate JUL/05		6.06%			
9:00 AM	US	30-Year Mortgage Rate JUL/05		6.71%			
8:00 PM	ID	Foreign Exchange Reserves JUN		\$139.3B			\$ 139.0B
	US	Total Vehicle Sales JUN		15.05M			14.7M
Friday July 07 2023							
5:30 AM	US	Non Farm Payrolls JUN		339K	225K		250.0K

5:30 AM	US	<u>Unemployment Rate JUN</u>		3.70%	3.60%	3.70%
5:30 AM	US	<u>Participation Rate JUN</u>		62.60%		62.60%
5:30 AM	US	<u>Average Hourly Earnings MoM JUN</u>		0.30%	0.30%	0.30%
5:30 AM	US	<u>Average Hourly Earnings YoY JUN</u>		4.30%	4.20%	4.10%
5:30 AM	US	<u>Average Weekly Hours JUN</u>		34.3	34.3	34.4
5:30 AM	US	<u>Government Payrolls JUN</u>		56K		5.0K
5:30 AM	US	<u>Manufacturing Payrolls JUN</u>		-2K	0K	-1.0K
5:30 AM	US	<u>Nonfarm Payrolls Private JUN</u>		283K	200K	185.0K
5:30 AM	US	<u>U-6 Unemployment Rate JUN</u>		6.70%		6.7
10:00 AM	US	<u>Baker Hughes Oil Rig Count JUL/07</u>				
10:00 AM	US	<u>Baker Hughes Total Rig Count JUL/07</u>				
	CN	<u>Foreign Exchange Reserves JUN</u>		\$3.177T		\$ 3.1T
Sunday July 09 2023			Actual	Previous	Consensus	Forecast
Sunday July 09 2023			Actual	Previous	Consensus	Forecast
6:30 PM	CN	<u>Inflation Rate YoY JUN</u>		0.20%		0.50%
6:30 PM	CN	<u>Inflation Rate MoM JUN</u>		-0.20%		-0.10%
6:30 PM	CN	<u>PPI YoY JUN</u>		-4.60%		-4.40%
8:00 PM	ID	<u>Consumer Confidence JUN</u>		128.3		128
	CN	<u>Vehicle Sales YoY JUN</u>		27.90%		18.00%
Monday July 10 2023			Actual	Previous	Consensus	Forecast
7:00 AM	US	<u>Wholesale Inventories MoM MAY</u>		-0.30%		-0.10%
7:30 AM	US	<u>Fed Daly Speech</u>				
8:00 AM	US	<u>Fed Mester Speech</u>				
8:00 AM	US	<u>Consumer Inflation Expectations JUN</u>		4.10%		3.90%
8:30 AM	US	<u>3-Month Bill Auction</u>		5.23%		
8:30 AM	US	<u>6-Month Bill Auction</u>		5.26%		
9:00 AM	US	<u>Fed Bostic Speech</u>				
12:00 PM	US	<u>Consumer Credit Change MAY</u>		\$23.01B	\$20B	\$19B
	US	<u>Used Car Prices MoM JUN</u>		-2.70%		
	US	<u>Used Car Prices YoY JUN</u>		-7.60%		50.4
8:00 PM	ID	<u>Tourist Arrivals YoY MAY</u>		276%		250.00%
9:00 PM	ID	<u>Inflation Rate YoY JUN</u>		4.00%		3.90%
9:00 PM	ID	<u>Inflation Rate MoM JUN</u>		0.09%		0.20%
9:00 PM	ID	<u>Core Inflation Rate YoY JUN</u>		2.66%		2.50%
Monday July 03 2023			Actual	Previous	Consensus	Forecast
6:45 AM	US	<u>S&P Global Manufacturing PMI Final JUN</u>		48.4		46.3
7:00 AM	US	<u>ISM Manufacturing PMI JUN</u>		46.9	47.2	49
7:00 AM	US	<u>ISM Manufacturing Employment JUN</u>		51.4		51.3
7:00 AM	US	<u>ISM Manufacturing New Orders JUN</u>		42.6		45
7:00 AM	US	<u>ISM Manufacturing Prices JUN</u>		44.2		44
7:00 AM	US	<u>Construction Spending MoM MAY</u>		1.20%	0.50%	0.60%
8:30 AM	US	<u>3-Month Bill Auction</u>				
8:30 AM	US	<u>6-Month Bill Auction</u>				

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